



2019 Publications List

The Capitalist Perspective (as published)	
Interest-Rate Outlook (bi-monthly)	
February 28	The truth about central banks by <i>Patrick Barron</i>
Fixed Income Barometer (bi-monthly)	
2/11	
Tactical Asset Selector (quarterly)	
February 28	Macro factors to anticipate returns from private equity and real estate
Equity-Market Outlook (quarterly)	
March 16	Using VIX to reveal the market's unalloyed economic opinion
Equity-Market Barometer (bi-monthly)	
1/29, 3/30	
Sector Watch (bi-monthly)	
2/11	
International Forecaster (quarterly)	
January 22	Country-bet results from a global equities strategy
International Barometer (bi-monthly)	
2/13	
Emerging Market Selector (bi-monthly)	
1/24, 3/14	
Economy Watch (quarterly)	
January 31	How long before the next recession?
Economic Barometer (bi-monthly)	
1/26, 3/29	
Strategic Asset Selector (quarterly)	
March 29	What tax rate hikes do to the economy
HCWE Synopsis	
2/26	
Client Webcast Summary	
January 22	Country-bet results from a global equities strategy
March 29	Market Update and Outlook as of March 1, 2019
Other Publications	
The Markets' Message/Publication Highlights: monthly	



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